



asociația patronală a industriei de  
software și servicii

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## Fintech OS



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### Profil companie

Fintech OS is a software company specialized in delivering complete digital transformation to banks and insurance companies through high-quality execution of fast paced, agile & strategic digital roadmaps.

Vision

We will become the leading enabler of financial digital transformation by skillfully blending fintech knowledge, digital process automation and artificial intelligence.

Mission

Drive financial inclusion by helping people get unprecedented faster, affordable and personalized financial services by enabling truly AI driven banks and insurance companies.

Financial inclusion means that individuals and businesses have access to useful and affordable financial products and services that meet their needs – transactions, payments, savings, credit and insurance – delivered in a responsible and sustainable way.

Team

Fintech OS team is composed of high-profile professionals, with international track record, work experience in companies with successful exits and a proven way of working together for several years.

Values

Innovation is a mindset and a build-in ability of Fintech OS team, harnessing the power of free-spirited and inquiring minds constantly striving for perfection.

Team Work: relies on the strong bonds and true friendship build in time between people sharing live and work experiences together, as well as on the collaborative intelligence between humans and cobots acting together as one.

Quest for Quality: all Fintech OS people are professionals with very high-standards, with intrinsic commitment towards quality and impeccable work ethic.

Flexibility: is what makes the difference between organizations captive in the same business patterns and highly agile organizations able to adapt and respond to change, with people actively employing critical thinking to achieve best results with best effort.

Personalization: is a core value, embedded within Fintech OS platform and its project implementations, as well as in the career path of each team member, tailored on individual skill set, potential and personality.



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## Obiective pentru cooperare

Fintech OS goal is to be THE technological platform accelerating digital transformation and supporting fintech initiatives that make innovation pervasive and actionable in people's lives.

In doing so, it collaborates with both established and challenger financial institutions, as well as with business professionals and developers community to nurture innovation hubs and build excellence centers delivering first in class financial experiences.

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## Piețe

Romania, CEE, UK, USA

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## Industrii

Fintech OS platform has been purposely developed for financial services industries, delivering excellence in banking and insurance verticals.

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## Areas of applications

- reshaping customer journeys
  - personalized financial services
  - product calibration and prototyping
  - internal process optimization
  - omni-channel distribution
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## Produse proprii

Fintech OS platform is a **proven innovation acceleration platform** that combines cutting edge digital technology with a powerful financial core enabling banks and insurance companies to **reshape customer journeys** and **provide highly personalized and relevant financial experiences**.

In doing so, Fintech OS platform leverages on **speed, flexibility** and **OPEN API** to deliver **agile, modular** and **innovative** app rollouts within a **customer-centric paradigm** empowering financial companies to achieve immediate, tangible results.



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## Proiecte Software

Fintech OS platform has been already deployed in production by acknowledged market leaders and innovation pioneers such as **Idea Bank, Howden, NN, Dual, RKH Specialty, Orange Bank, TBI Bank, Uniqa or Provident** and is committed to stay true to its mission to **help people access unprecedented, faster, more affordable and personalized financial services.**

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## Servicii Oferite

Fintech OS Professional Services portfolio is comprised of training expertise, business consultancy, project management and comprehensive support model.

**Training Expertise:** specialized training, tailored based on role and seniority level, with hands-on exercises and graduation certifications.

**Business Consultancy:** customer experience audit on existing processes and tailored recommendations in regards to customer journey, product recalibration, and risk analysis optimization

**Project Management:** strategic roadmap planning, innovation hubs rollout, ROI metrics definition, project management, agile delivery and post-release performance monitoring.

- **Support Model:** dedicated portal for ticketing, allowing status monitoring and live notifications, with 3 layers of SLAs, FAQ and knowledge base available.